



REPLACEMENT SHEET

Title: A Serially Staged, Initial
Public Stock Offering Method
Serial No. 09/491,388

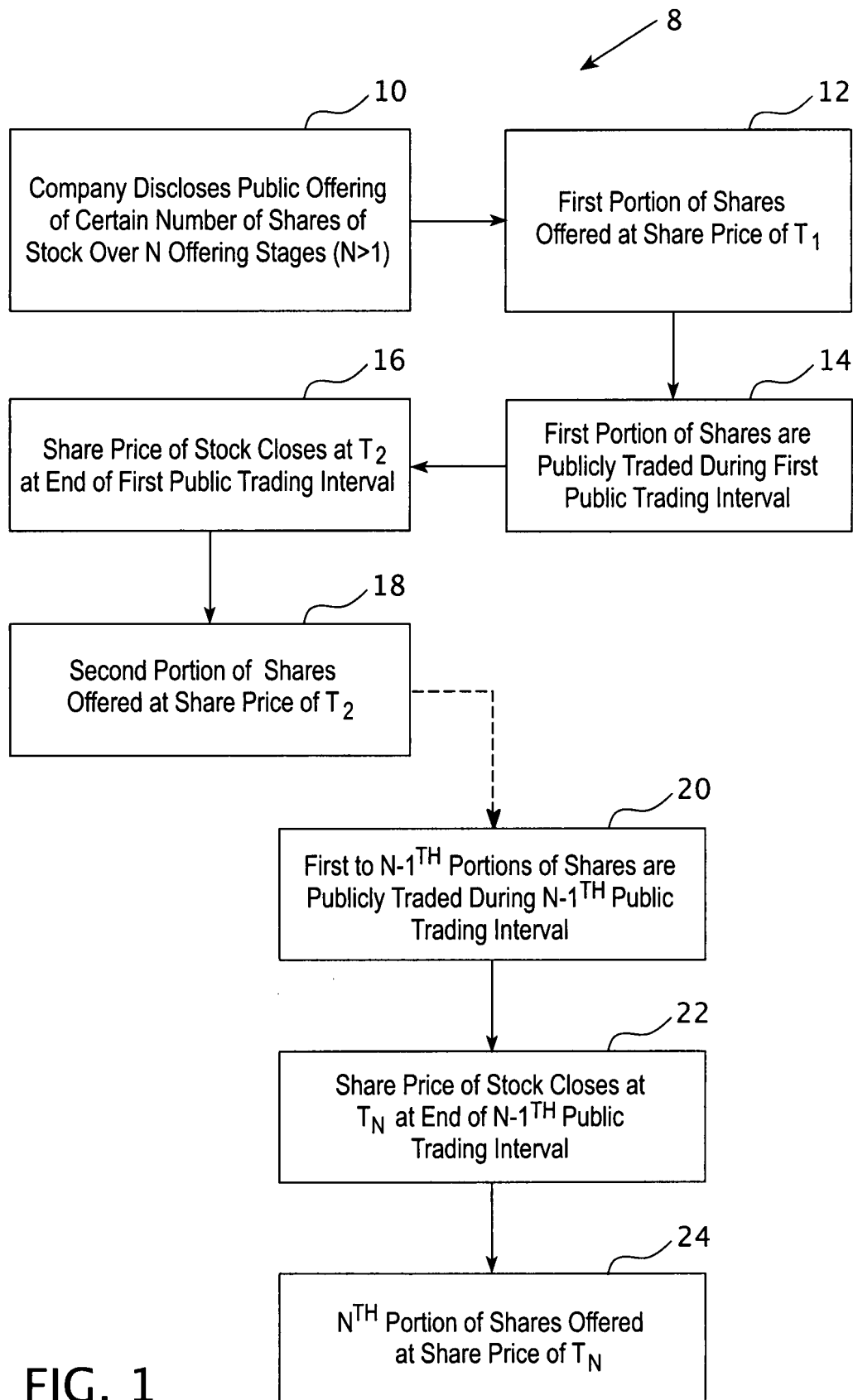


FIG. 1

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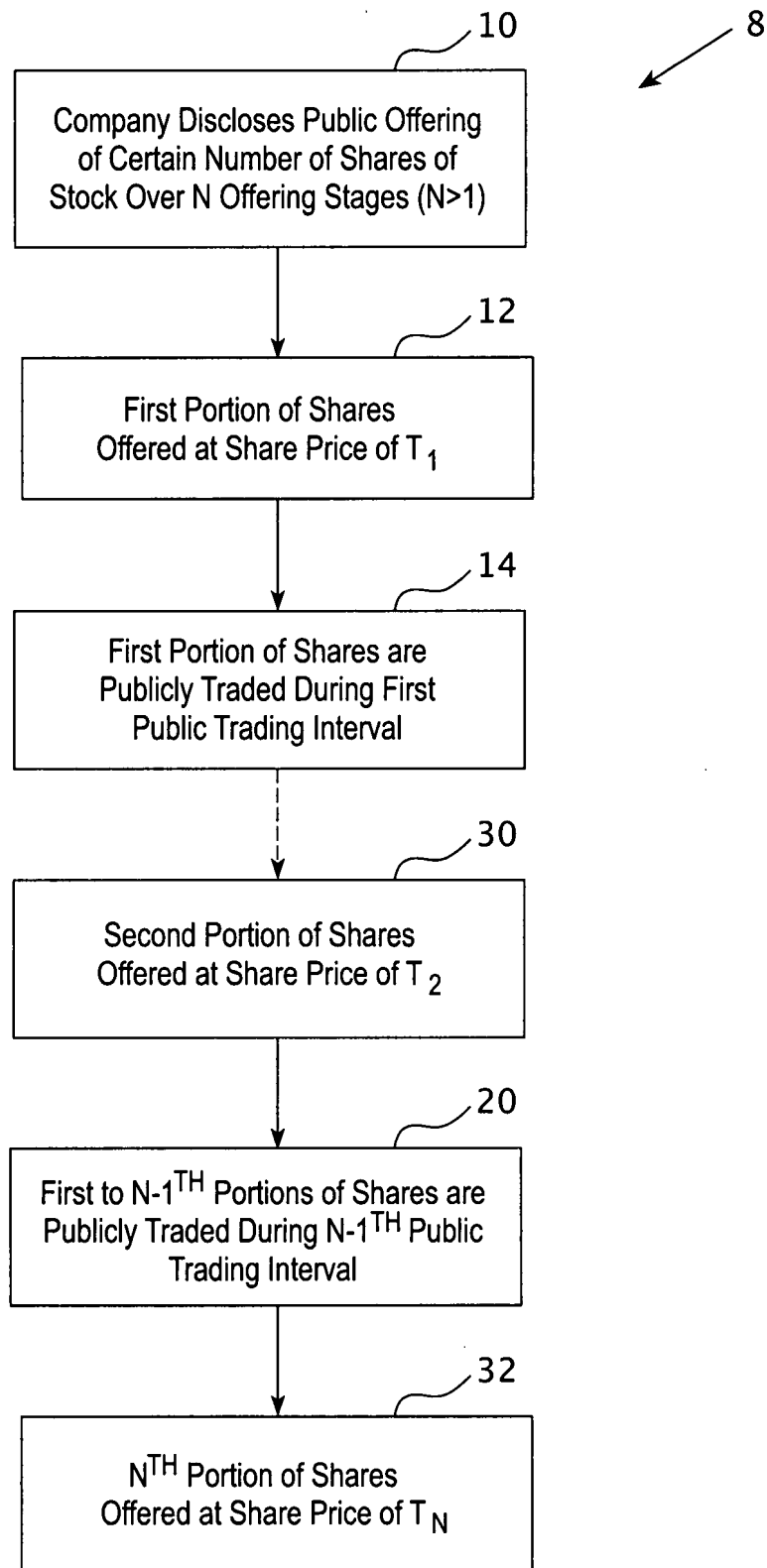


FIG. 2

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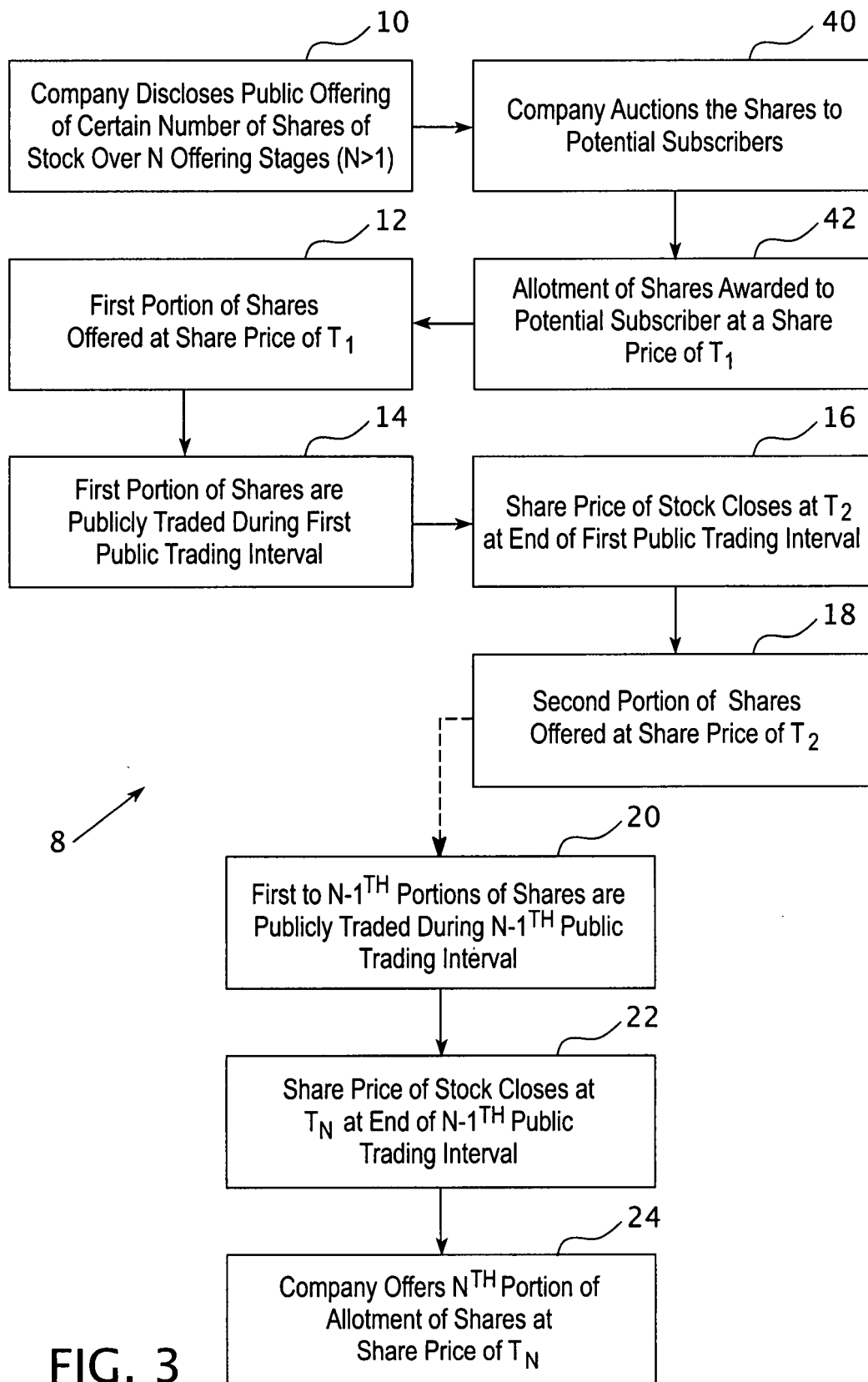


FIG. 3